

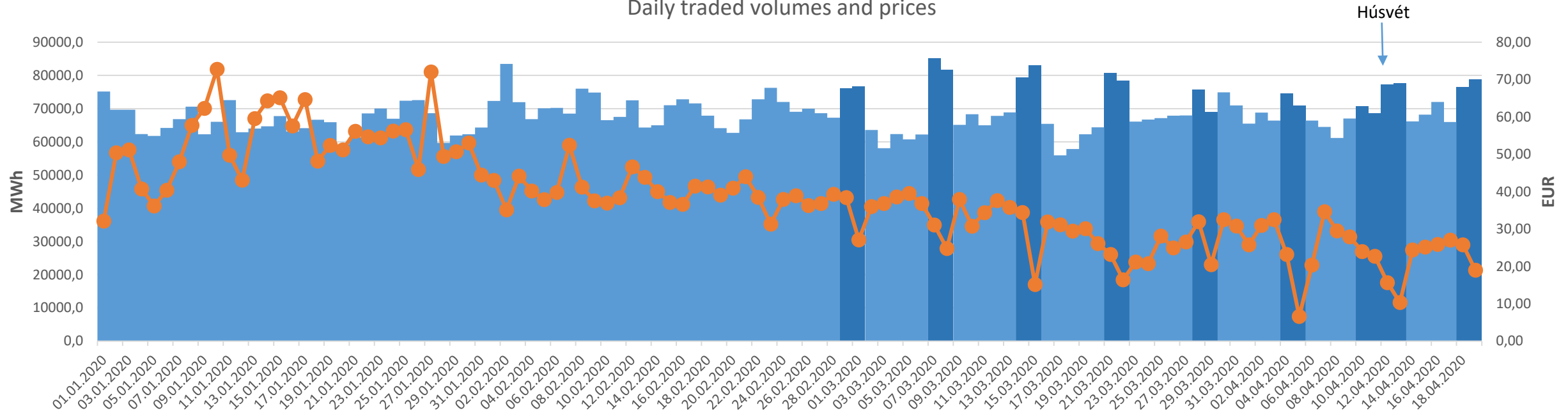
EFFECTS OF COVID-19 ON HUPX PRICES AND VOLUMES

2020. 04. 22. REKK COVID-19 WS

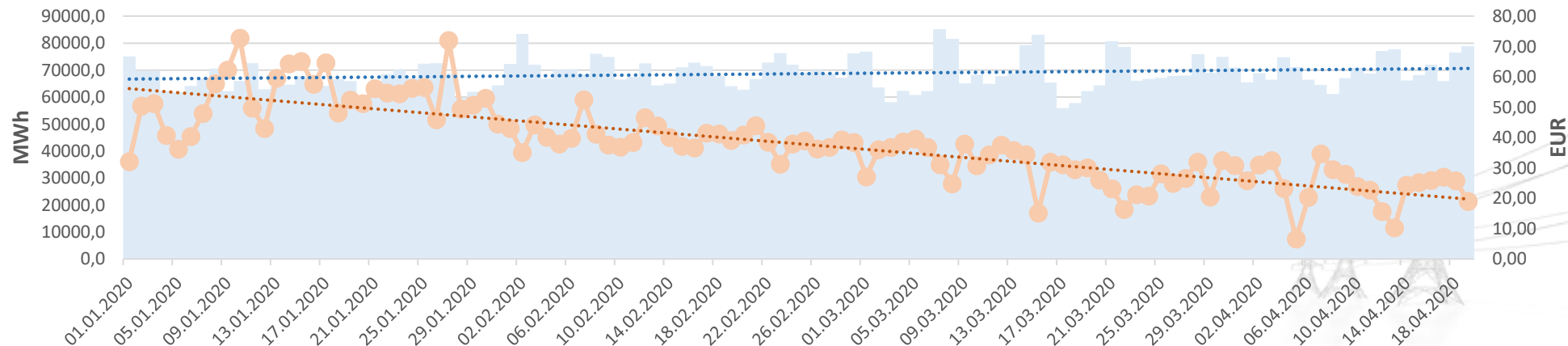


DAY-AHEAD MARKET – PRICES AND VOLUMES

Daily traded volumes and prices



Trend on volumes and prices

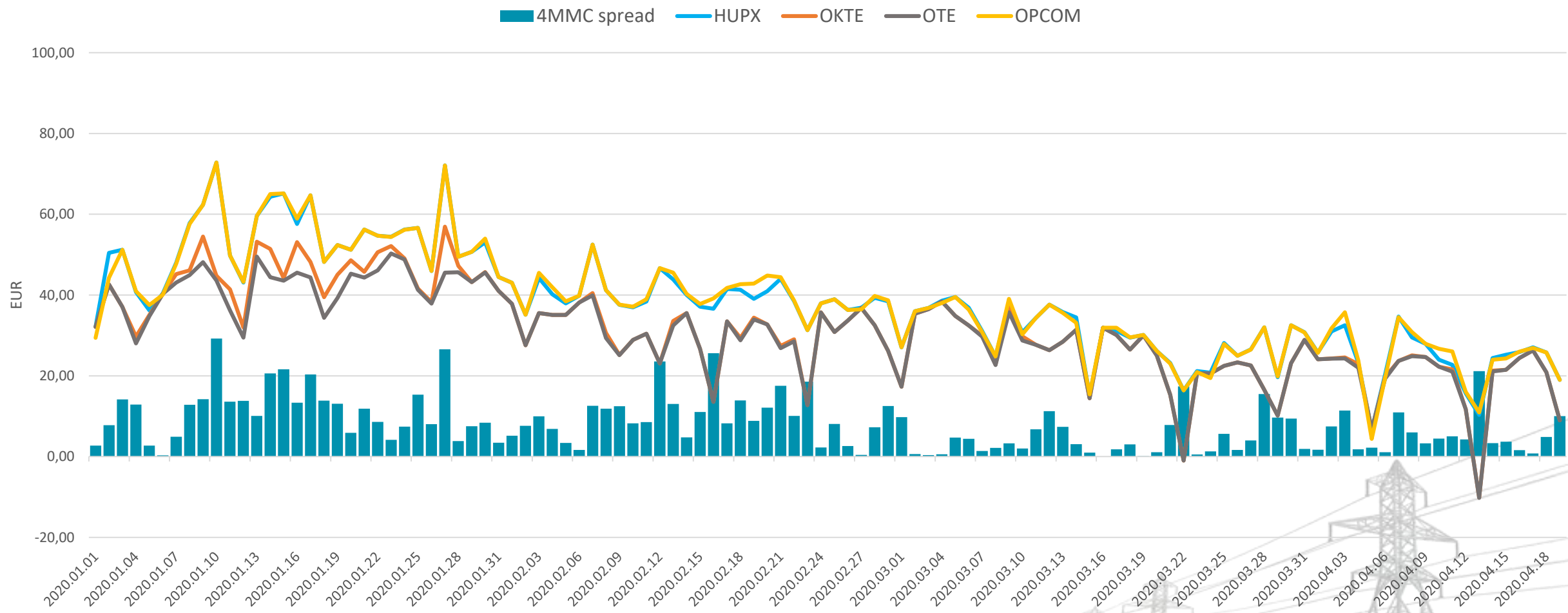


Interesting trends evolved during the pandemic situation:

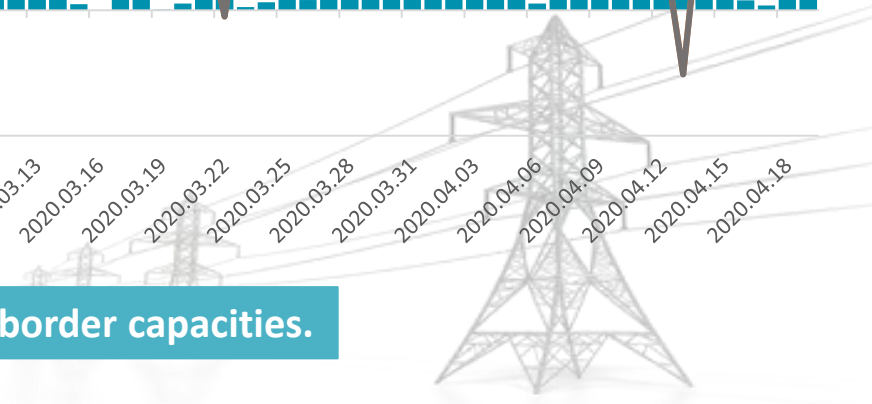
- Decreasing prices
- Volume spikes on the weekends



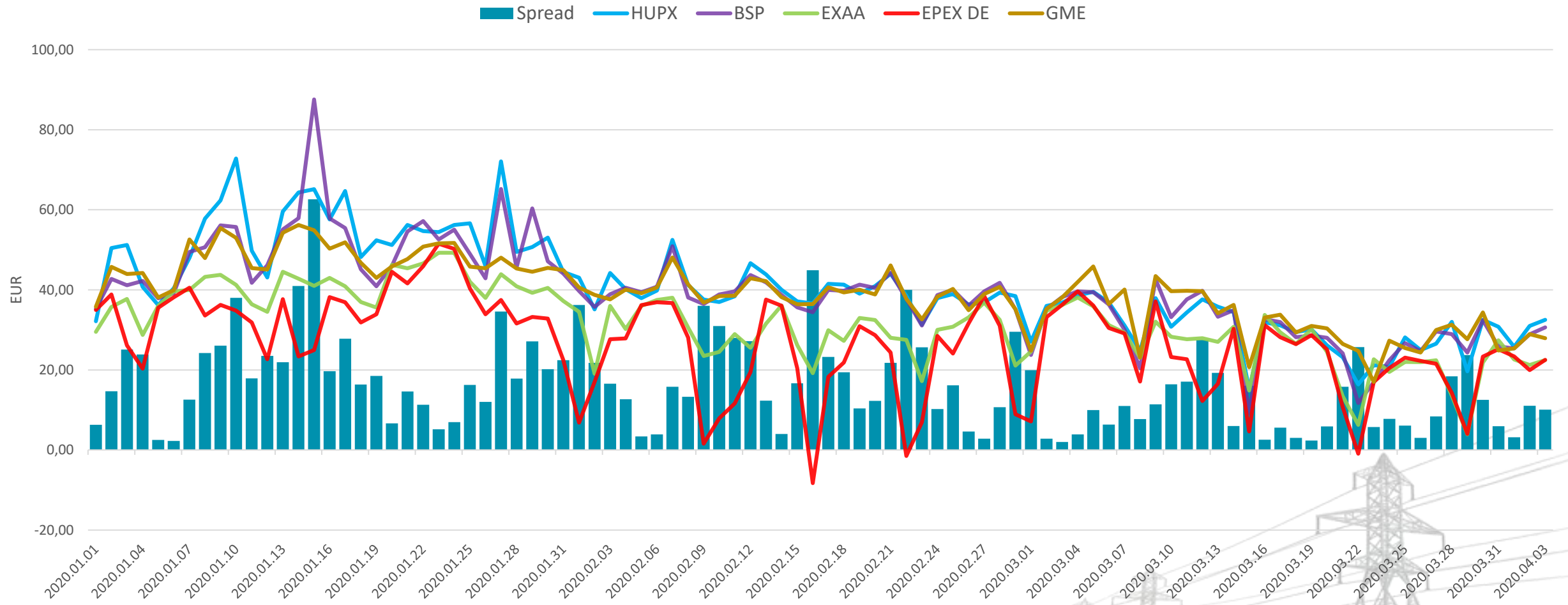
DAY-AHEAD BASELOAD PRICES – 4MMC



Decreasing spreads within 4MMC showing less bottlenecks on internal border capacities.

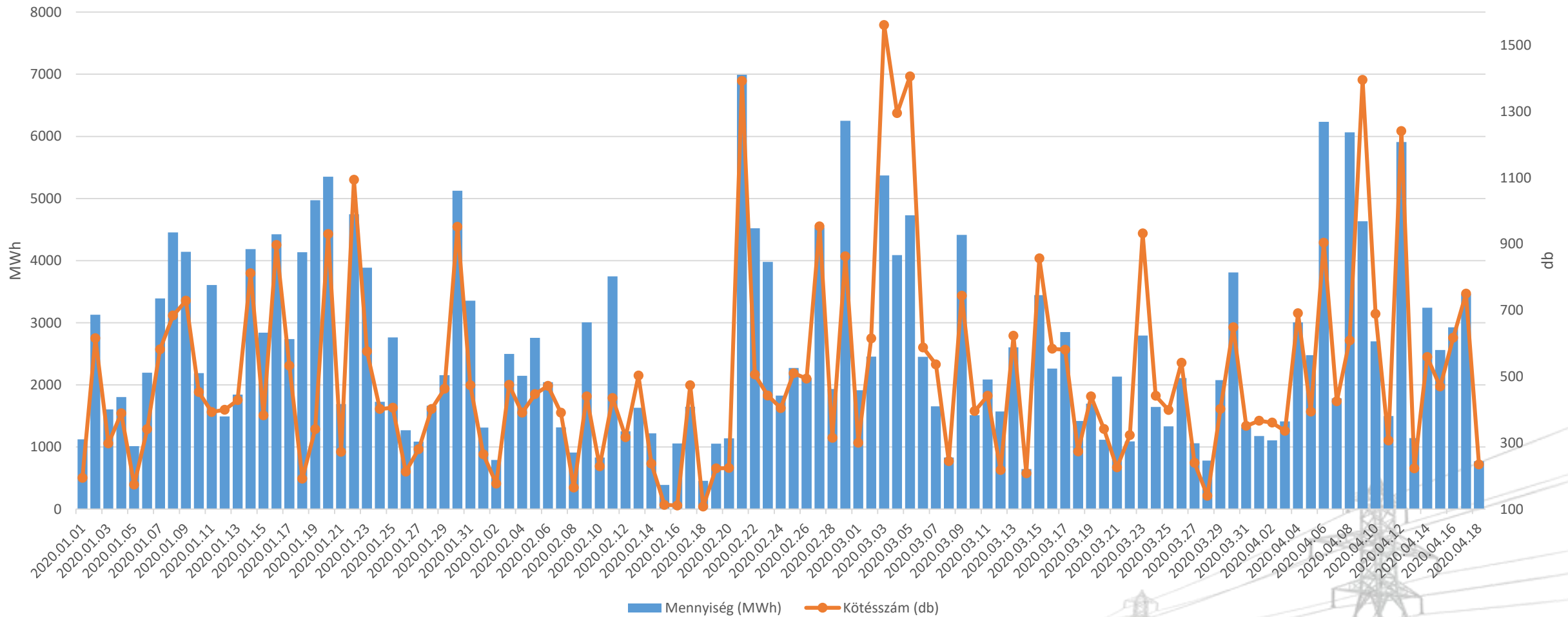


DAY-AHEAD BASELOAD PRICES – NEIGHBORING EXCHANGES



Narrowing spreads on regional level also, bigger gaps on the weekends. Italian (GME) and Slovenian (BSP) prices are more aligned with 4MMC.

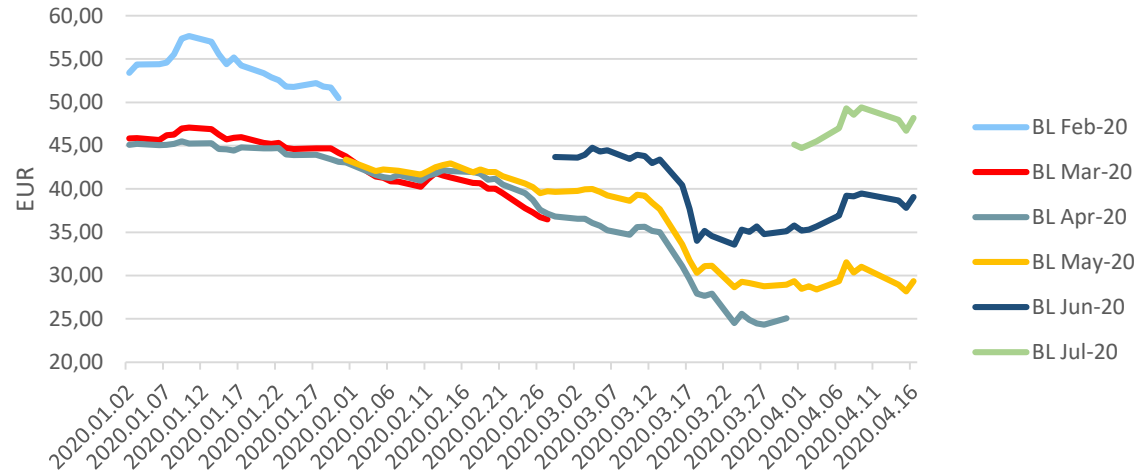
INTRADAY MARKET – VOLUMES AND NUMBER OF TRADES



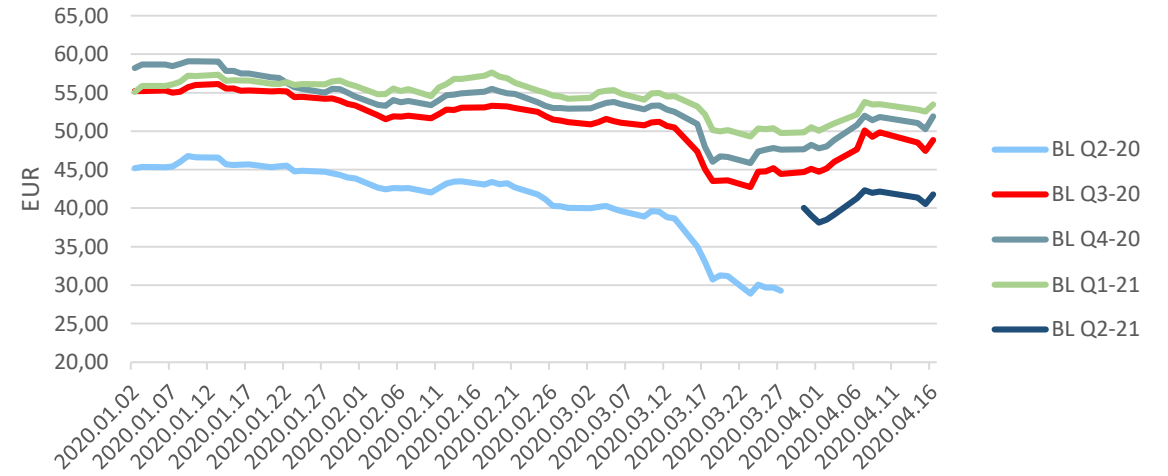
COVID-19 does not seem to have major effect on HUPX IDM.

HUDEX – PRICES OF FRONT PRODUCTS

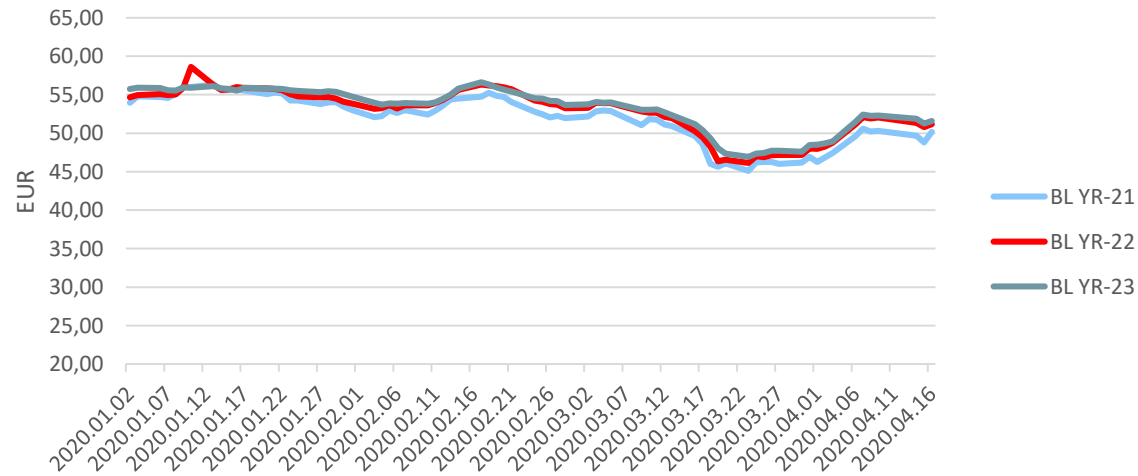
Baseload Months



Baseload Quarters



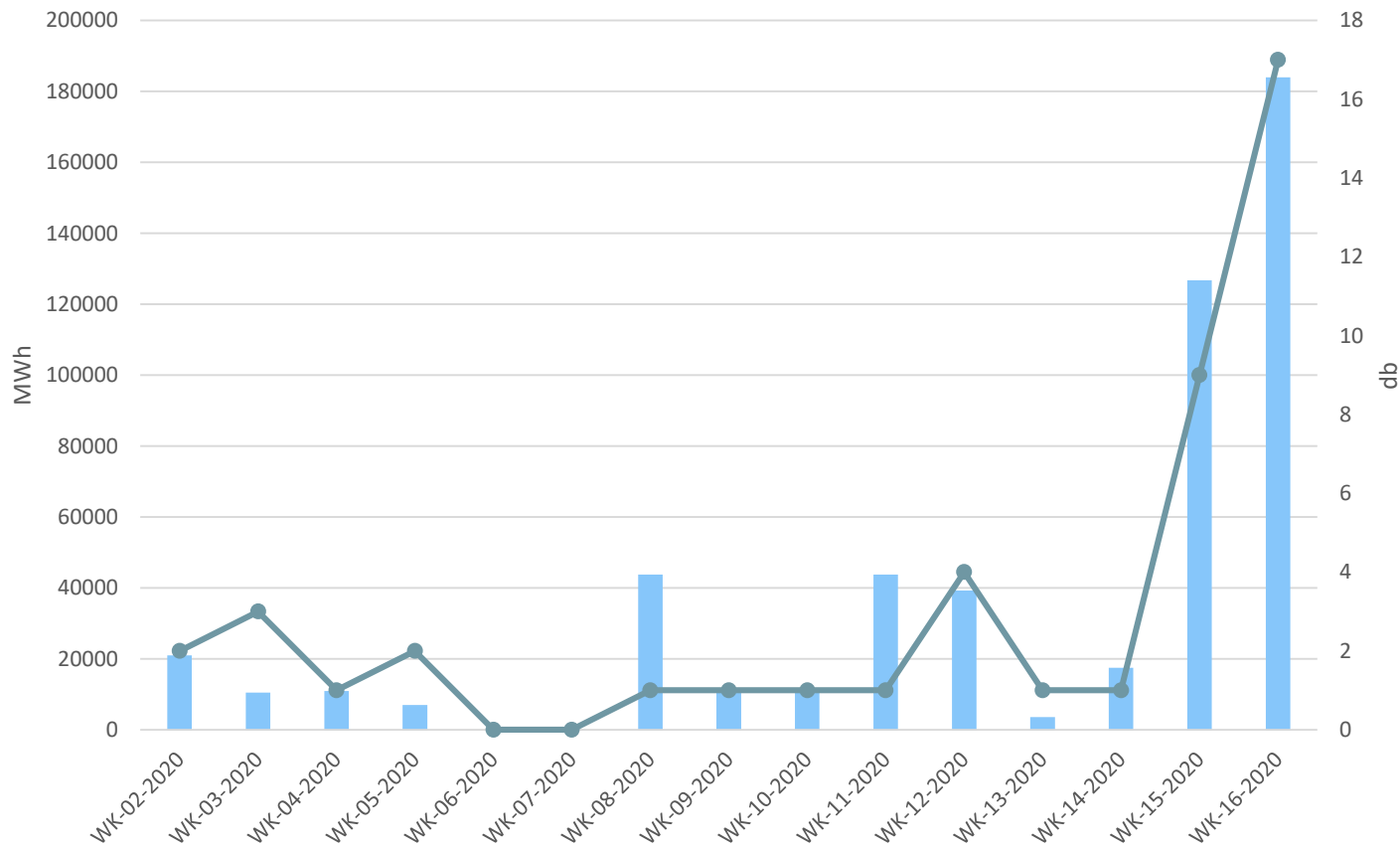
Baseload Years



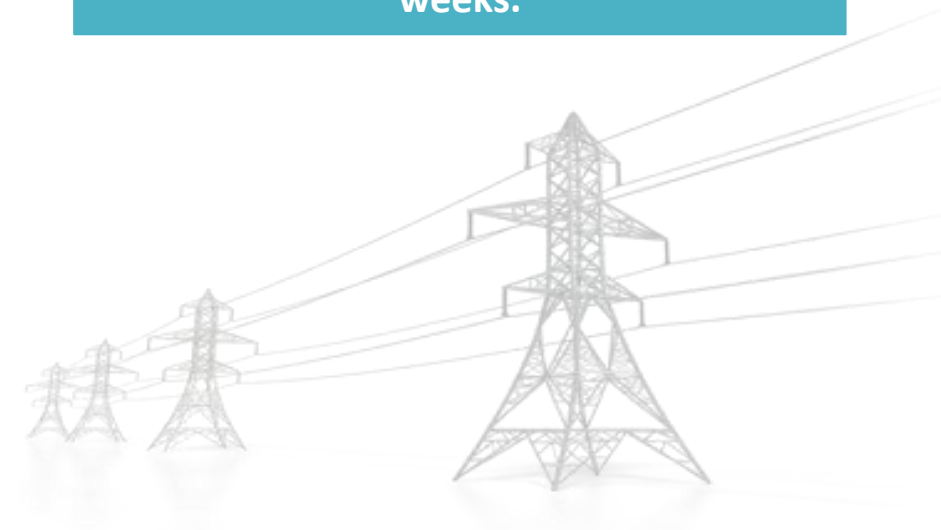
The worse negative expectations are shown on the price curves for Q2-2020, March-2020, April-2020, May-2020, afterwards some corrections are expected by the market.



HUDEX – VOLUMES AND NUMBER OF TRADES



The serious price movements and the turbulence resulted in higher activities on HUDEX power segment in the last weeks.



Thank you for your attention!

