



# DEVELOPMENT OF CEEGEX AND THE HUNGARIAN GAS MARKET

BUDAPEST, SEPTEMBER 28, 2018

**ceegex**  
CENTRAL EASTERN EUROPEAN  
GAS EXCHANGE



# WHY ARE PEOPLE TRADING ON CEEGEX?

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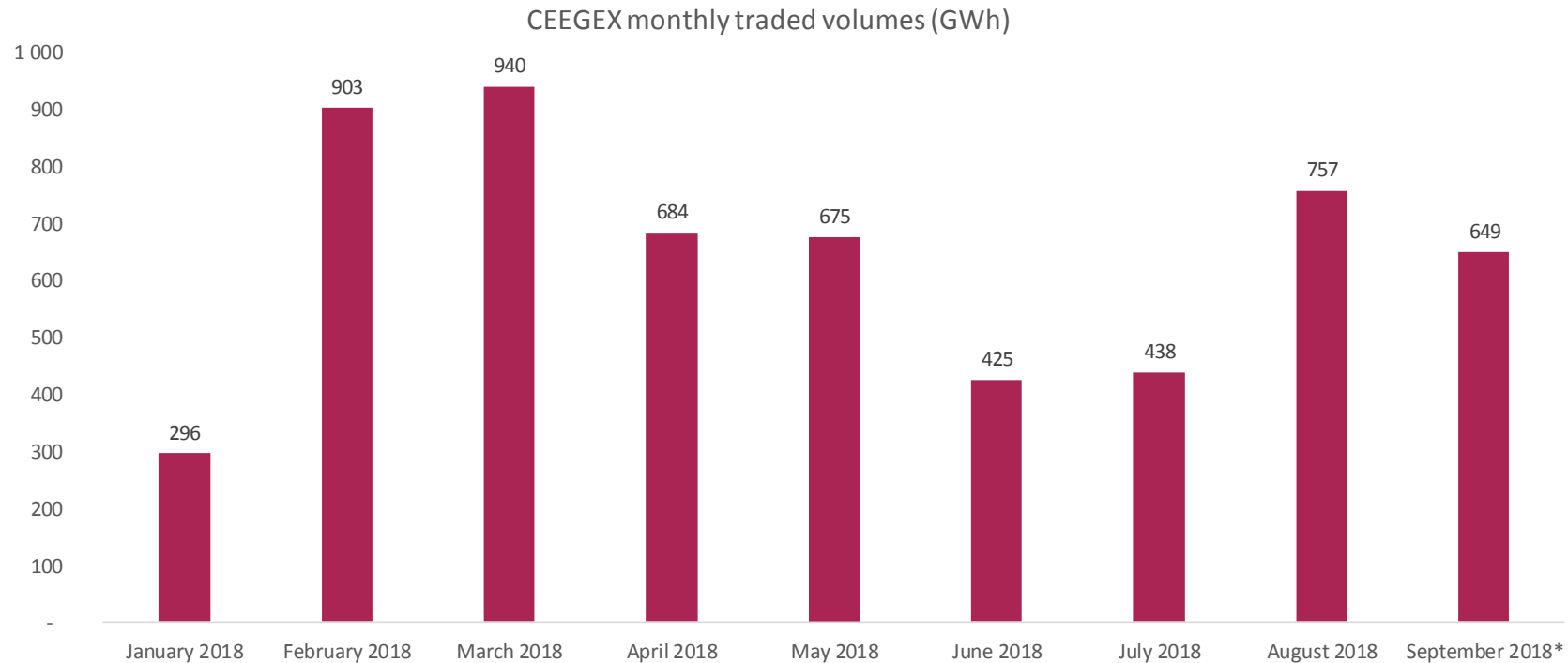
## Advantages of CEEGEX

- »» Connects the buyers and the sellers
- »» Organized market with standardized products
- »» Reliable prices
- »» Short term products for effective & easy balancing
- »» Enabling efficient utilization of the existing infrastructure

# WHAT HAPPENED IN 2018?



- Several new international players
- 2017 spot traded volumes tripled by the end of September 2018
- Development of the trading environment (pre-trade limit check)



# MEMBERS



»» CEEGEX Members (29)

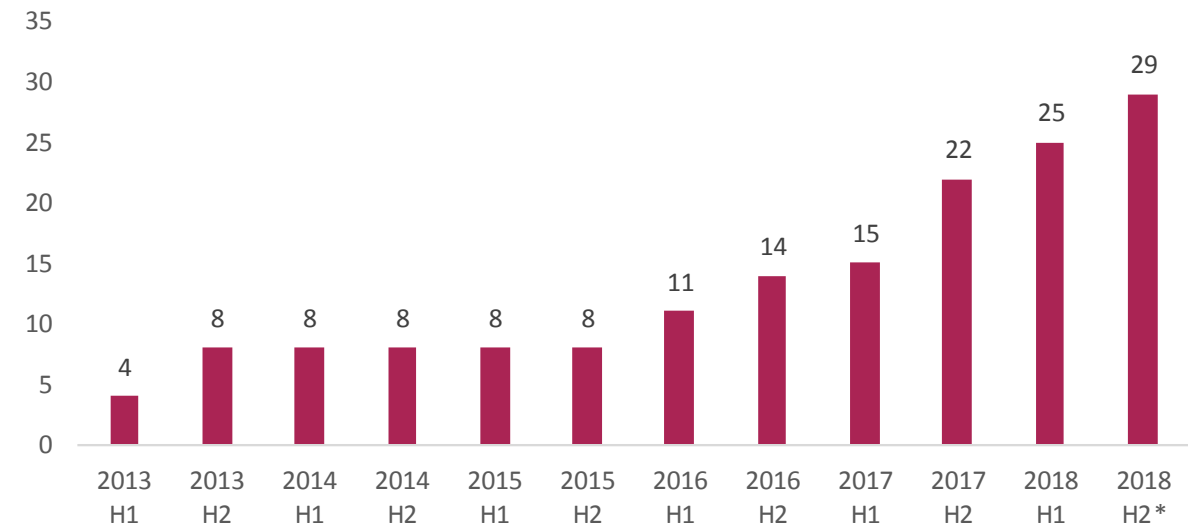
»» CEEGEX Market Makers (2)



► 8 new members joined in 2018:

- MFGK Austria GmbH
- ČEZ, a.s.
- MBA International Trading Kft.
- Vitol Gas and Power B.V.
- Alpiq Energy SE
- Budapesti Erőmű Zrt.
- MOL Commodity Trading Kft.
- OMV Marketing & Trading GmbH

CEEGEX Spot Members



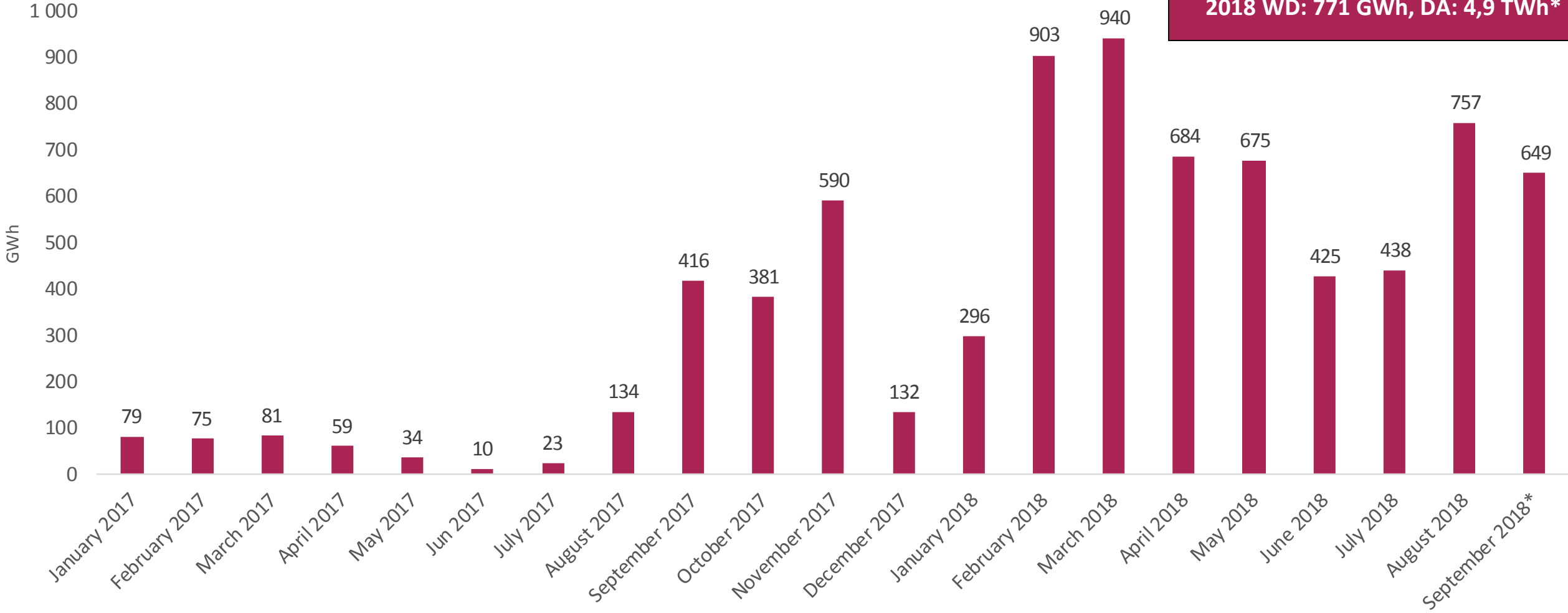
\*As of 26 September 2018

# TRADED VOLUMES (2018)



CEEGEX monthly traded volumes (GWh)

**2017 WD: 456 GWh, DA: 1,6 TWh**  
**2018 WD: 771 GWh, DA: 4,9 TWh\***

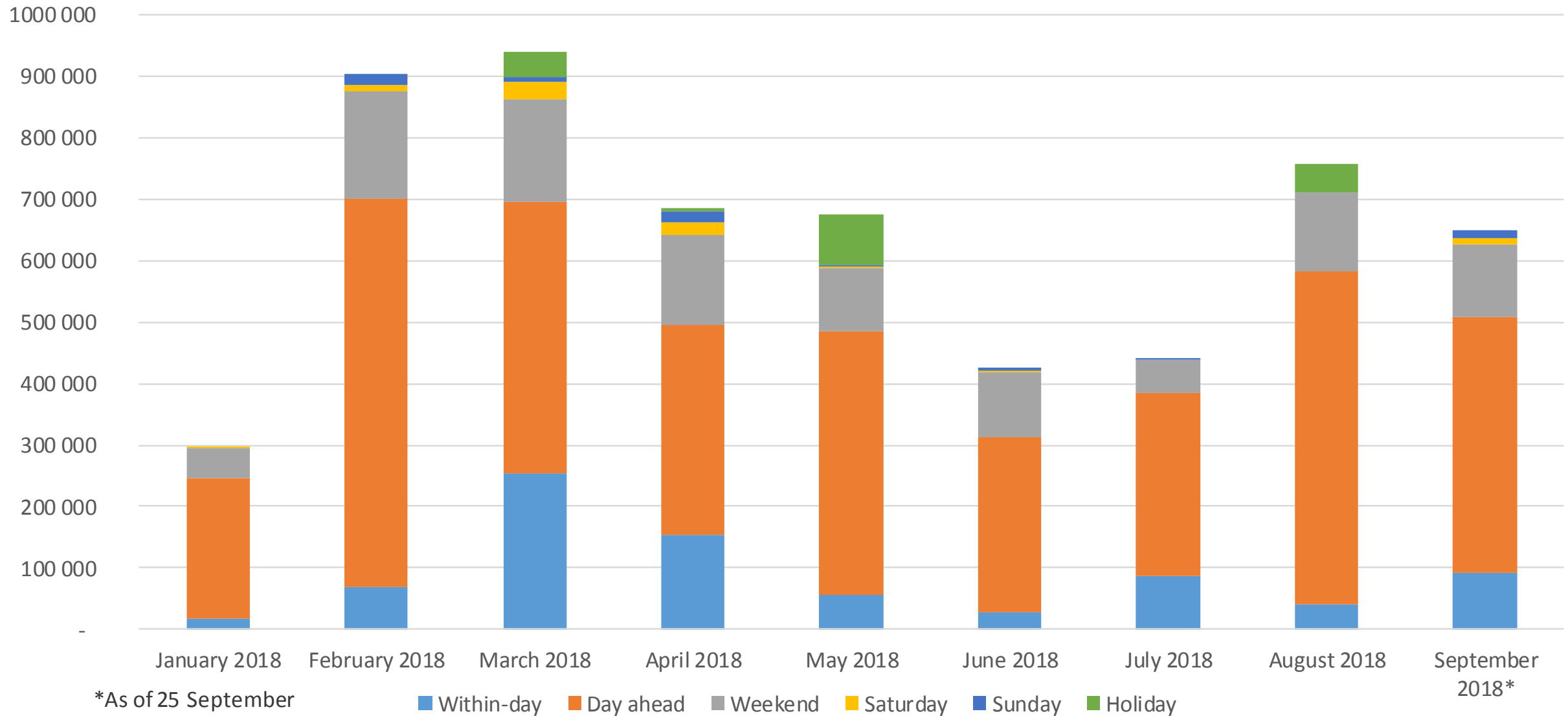


\*As of 21 September

# CEEGEX TRADED VOLUMES PER PRODUCT



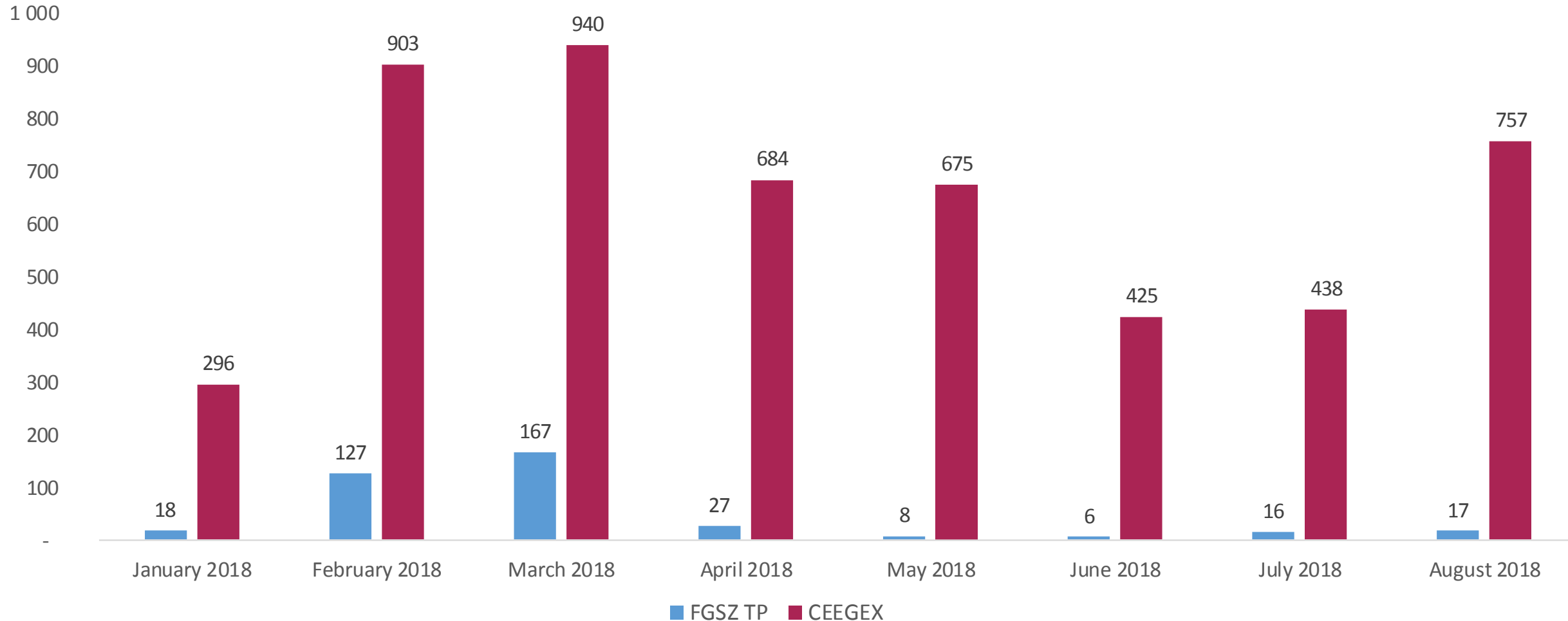
Traded volumes per product (MWh)



# TRADED VOLUMES ON HUNGARIAN TRADING PLATFORMS



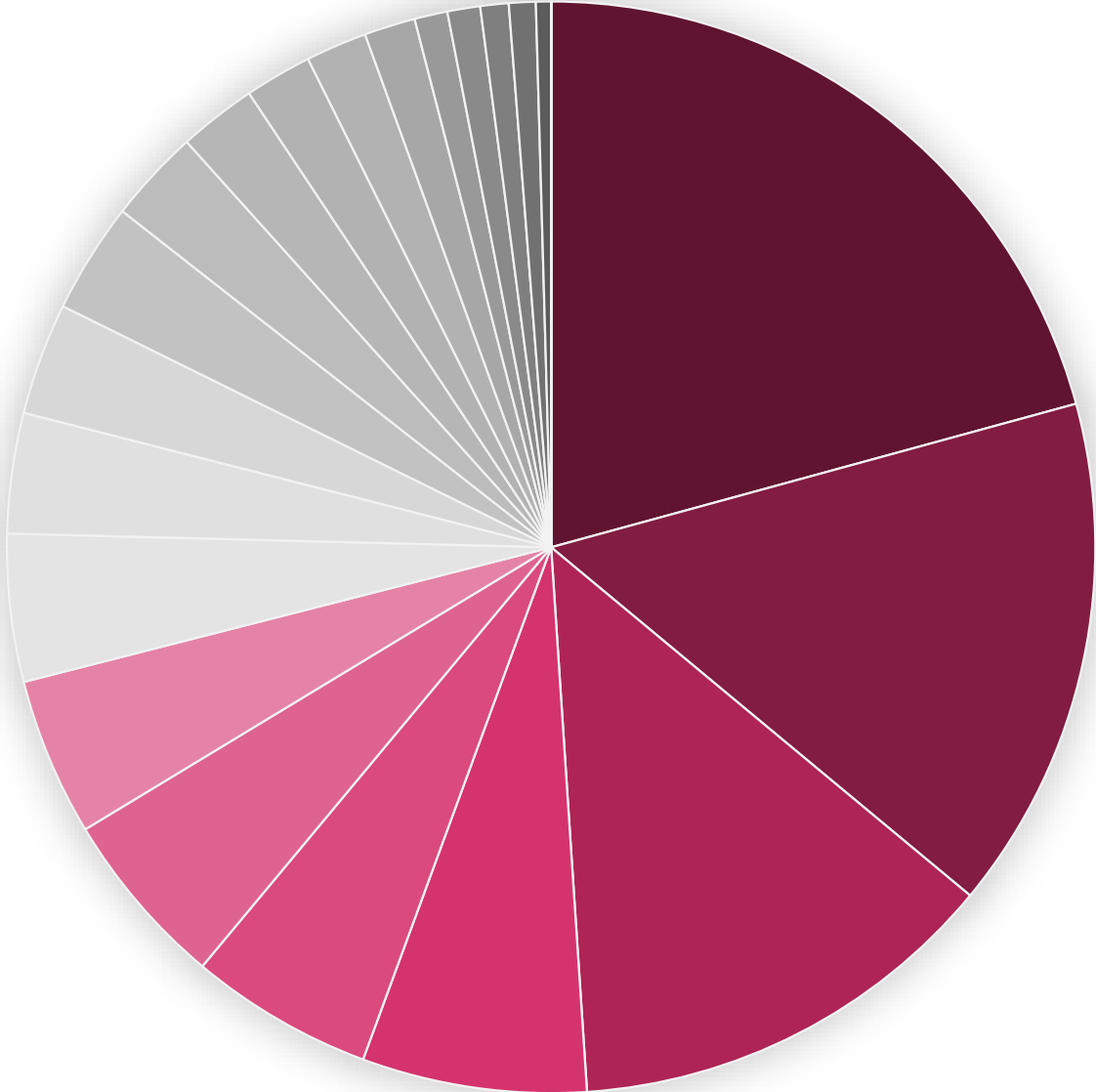
FGSZ TP. vs CEEGEX monthly traded volumes (GWh)



# MARKET SHARE ON CEEGEX



Share of traded volumes by companies 2018 January - August

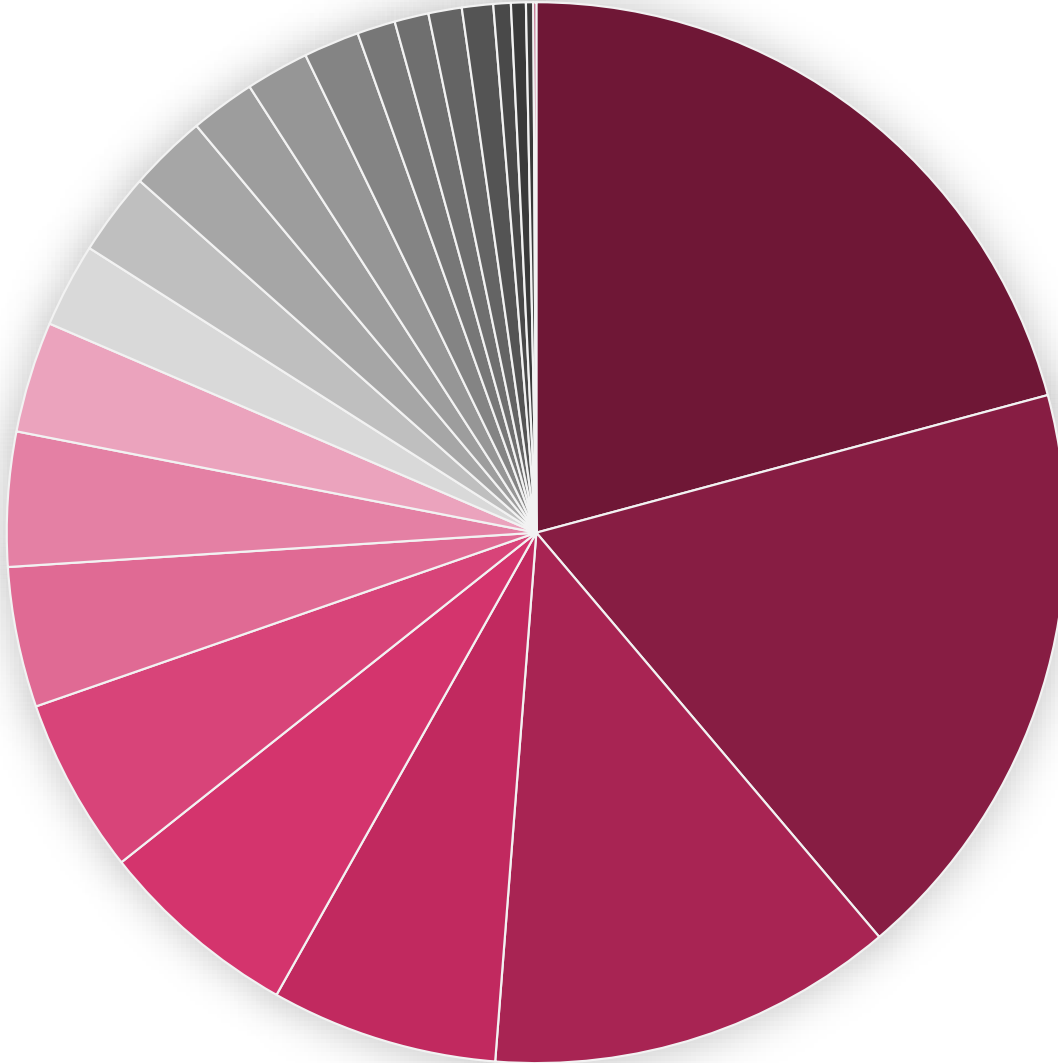




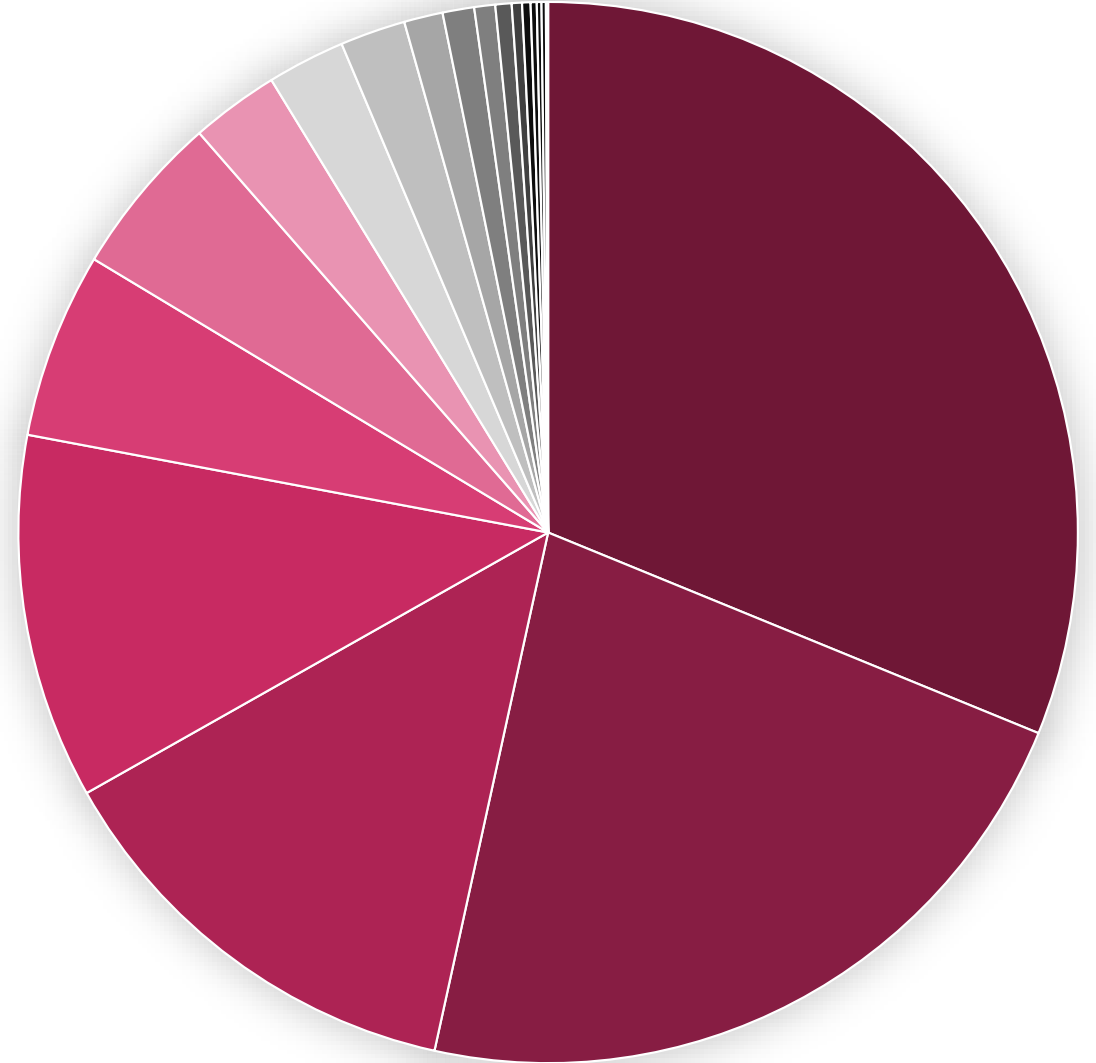
# MARKET SHARE ON DAY AHEAD AND WITHIN-DAY PRODUCTS



Day Ahead



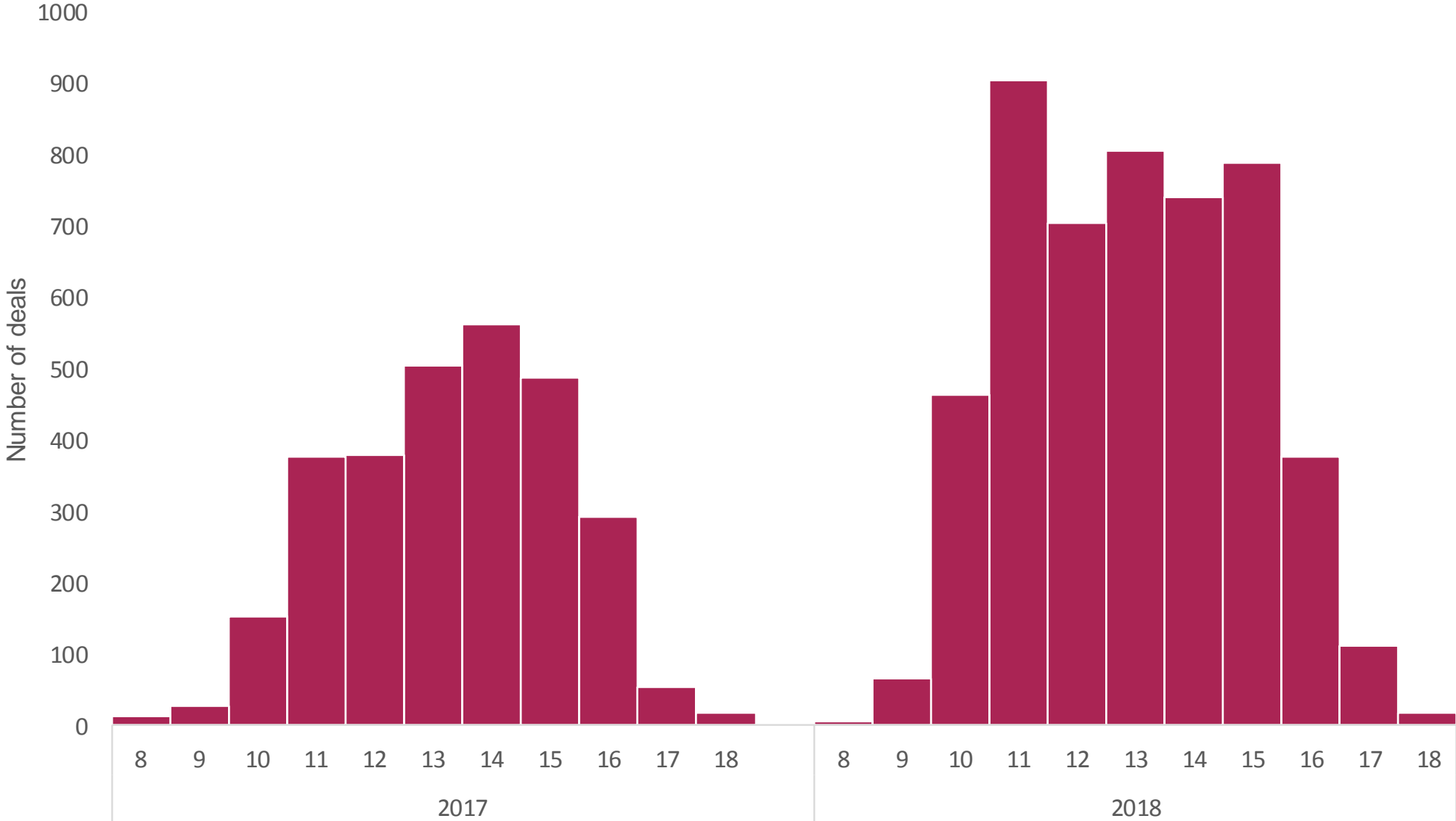
Within-day



# ACTIVE HOURS ON CEEGEX



### Hourly distribution of spot deals

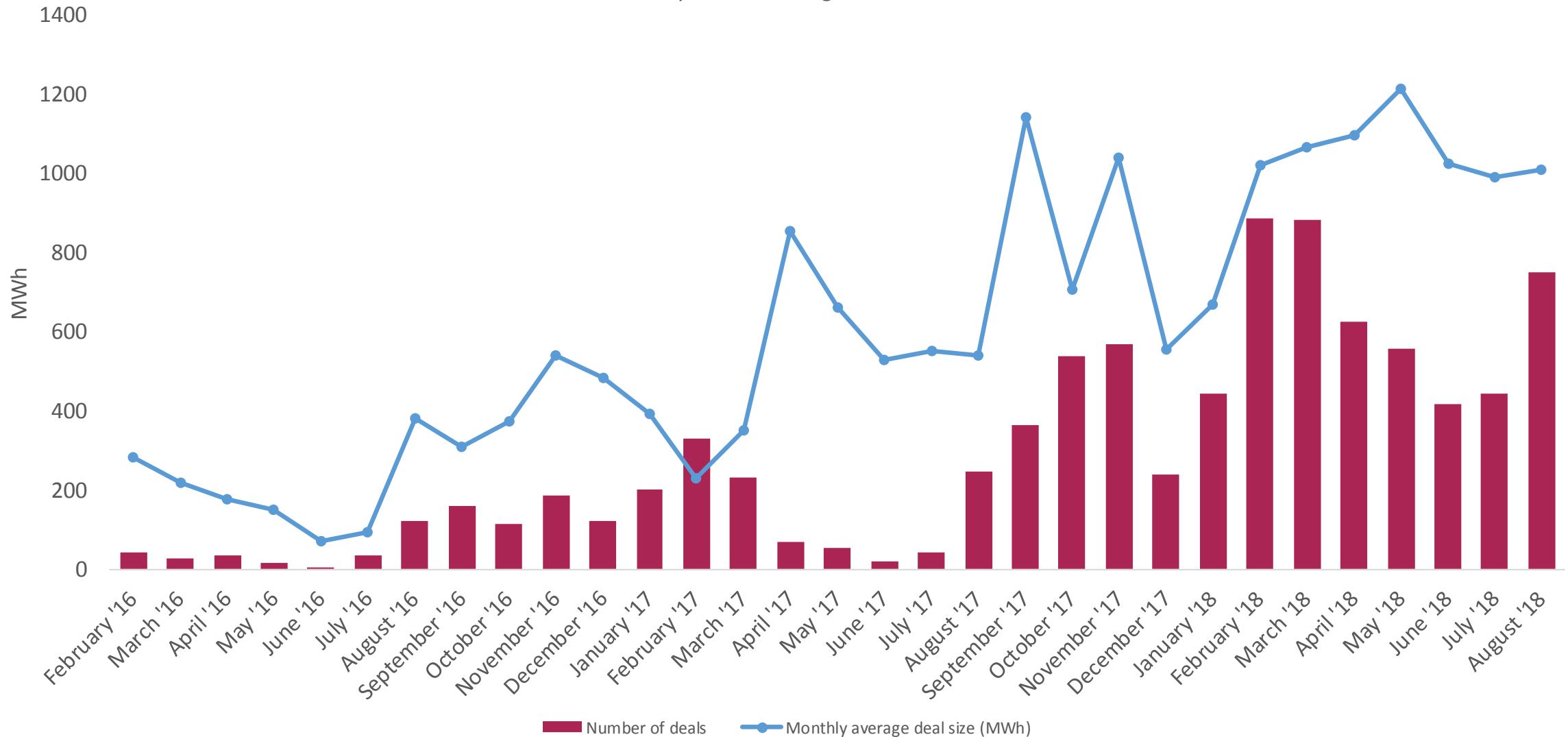


# AVERAGE VOLUMES OF TRADES CONCLUDED ON CEEGEX



## Monthly average spot volumes/deal (MWh)

February 1st 2016 - August 31st 2018







# CEGH – CEEGEX DA PRICES



# GOALS FOR THE REST OF THE YEAR



-  Reaching 8 TWh spot traded volumes by the end of 2018
-  New members (32 new members by the end of 2018)
-  Updating the Market Rules
-  Extended trading days for Day Ahead and Weekend products from 2019